

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,528.8	-109.6	-0.56%
BSE Sensex	65,512.1	-316.3	-0.48%
SGX Nifty*	19,437.5	-13.0	-0.07%
Dow Jones	33,002.4	-431.0	-1.29%
S&P 500	4,229.5	-58.9	-1.37%
Nasdaq	13,059.5	-248.3	-1.87%
FTSE 100	7,470.2	-40.6	-0.54%
CAC 40	6,997.1	-71.1	-1.01%
DAX	15,085.2	-162.0	-1.06%
Shanghai*	3,110.5	+3.16	+0.10%
Nikkei 225*	30,663.5	-549.0	-1.76%
Hang Seng*	17,194.0	-82.0	-0.47%

*As at 8.30am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	89.3	+0.02	+0.02%
Brent Oil	90.9	+0.01	+0.01%
Gold	1,836.9	-4.7	0.0
Silver	21.2	-0.2	0.0
Copper	3.6	0.0	0.0
Cotton	87.4	-0.1	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.05	0.00	-0.13
USD/INR	83.21	0.16	0.19
GBP/INR	100.54	-0.47	-0.46
EUR/INR	87.14	-1.02	-1.15
DXI Index	107.09	0.18	0.17

VIX	Value	Change (Pts)	Change (%)
India VIX	11.8	+0.0000	+0.00%
S&P 500 VIX	19.8	+2.17	+12.32%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.235	+0.026
US 10-Year Yield	4.845	+0.040

Market Updates

The Markets are expected to open marginally lower today as trend in SGX nifty indicate a negative start for the broader index after Nifty closed 109 points lower at 19,528 on Tuesday.

Maruti Suzuki:

The company received a draft assessment order from the Income Tax Authority amounting to Rs 2,160 crore for FY 2019–20. The company will file objections before the Dispute Resolution Panel.

Nestle India:

The board will meet on Oct. 19 to mull the stock split of shares and the second interim dividend for the year 2023.

Pidilite Industries:

Unit Pidilite MEA Chemicals and Spain-based Corporacion Empresarial Grupo Puma SL incorporated a 50:50 joint venture company in the UAE for the manufacturing of construction chemicals.

Vedanta:

Chairman Anil Agarwal said the company is on course to repay the majority of its \$6.4 billion debt in January and August next year. The remaining debt will be repaid via the strategic sale of steel and iron ore companies.

Raymond:

The company will invest nearly Rs 301 crore in unit Ten X Realty in one or more tranches through investments in redeemable preference shares and inter-corporate deposits.

Titagarh Rail Systems:

The company bagged a Rs 857 crore order from Gujarat Metro Rail for manufacturing 72 standard gauge metro cars for Surat Metro.

Strides Pharma:

The company received USFDA approval for Icosapent Ethyl Capsules, a bioequivalent to Vascepa of Amarin, with a market size of \$1.3 billion per IQVIA.

Rail Vikas Nigam:

The company bagged a Rs 444 crore order from the Himachal Pradesh government for the development of distribution infrastructure in the north zone, which will be executed within 24 months.

Avenue Supermart:

The standalone revenue for Q2 FY24 was up 18.5% year-on-year at Rs 12,307.72 crore. The total number of stores as of September stood at 336.

APL Apollo Tubes:

The company's Q2 sales volume stood at a record 6.74 lakh metric tonnes, up 12% year-on-year.

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